



Information needed to quote a valve:

Get STAMPED - Get as much information as you can, and don't worry about what you can't get initially. We will let you know if we need additional information to quote.

1. **Size:** _____ 3/8", 1/4", 1/2", 3/4", 1", 1 1/2", 2" etc.
2. **Temperature:** _____
3. **Application:** _____
4. **Material for the body, Seat & Seals:** _____
 ***Body:** SS/316SS, CS/WCB = weldable cast carbon steel, LCC = low carbon carbon steel, AL (aluminum), BZ (brass or bronze), Special Alloy like duplex steel, Alloy 20, other special alloys
 ***Seat & Seals:** TFM, 50/50, Kel F, Peek, Reinforced TFE, UHMW, Devlon, Cavity Filler (We have a seat selection guide on the website as well.)
5. **Pressure:** _____
6. **Environment:** _____
7. **Delivery Needed:** _____
8. **Type of Valve Requested:** _____
 (Ball, Butterfly, strainer, Globe valve, Gate valve, Knife Gate valve, Plug, etc.)
9. **Type of Body:** _____ (1 piece, 2-piece, 3-way, 4-way, bottom entry)
10. **End Connection needed:** _____ (NPT (threaded), SW (socket weld), Butt Weld, Flanged)
11. **Operator or Bare Stem? Lever handle? Gear? Hand Wheel?**
12. **Pictures of the Valve, Actuator, Solenoid, Limit Switch, and Positioner, including any tags on or attached to the valve/actuator, etc.**

Information needed to quote an assembly:

Above Valve information

1. **Actuation:**
 - a. Pneumatic, Electric. SRD (spring return diaphragm), Vane, Piston, etc.
 - b. Fail Open, Fail Close, Fail in place
 - c. Double Acting or Spring Return
2. **Air Supply PSI.** 40 psi, 60 psi, 80 psi, 100 psi. etc.
3. **Actuation Accessories:**
 - a. Positioner: Feedback -pneumatic 3-15 psi, electro-pneumatic 4-20 mA, Digital
 - b. Limit Switch
 - c. Solenoid
 - d. NEMA 4 OR NEMA 7 (explosion proof)



PROJECT QUOTE QUESTIONNAIRE

JOB QUOTE # _____

WHO IS JOB FOR? _____

TYPE OF QUOTE?

BUDGETARY /

ACTIVE

CIRCLE ONE

WHAT TYPE OF VALVE? _____

SPECS:

PRESSURE

TEMP

MEDIA

Yes/No

CIRCLE ONE

SPECIAL APPLICATION:

STOCK PARTS

SPECIALTY PARTS

MISC

OPPORTUNITY TO CROSS
SELL?

Yes/No

CIRCLE ONE

ACTUATION

MEDIA CONTAINMENT UNIT

BUTTERFLY'S

COMPETITION:

TARGETED \$

REQUIRED LEAD TIME:

SALES REP CONTACTED:

FOLLOW UP DATE:

SO RECEIVED/#